**INTEREST RATES MARKET NOTICE**

**Date: 29 November 2016**

**Subject:** New Financial Instrument Listing

***(LAND & AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA –“LBK16”)***

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The JSE Limited has granted a listing to ***LAND & AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA*** on Interest Rate Market with effect from 30 November 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LBK16

**Nominal Issued** R 189,800,000.00

**Issue Price** 100%

**Coupon** 9.358% (3 Month JIBAR as at 25 November 2016 of 7.358% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 November 2019

**Books Close** 18 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 28 February, 30 May, 30 August, 30 November

**Last Day to Register** By 17:00 on17 February, 19 May, 19 August, 19 November

**Issue Date** 30 November 2016

**Date Convention** Following

**Interest Commencement Date** 30 November 2016

**First Interest Payment Date** 28 February 2017

**ISIN No.** ZAG000141144

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LBK16%20Pricing%20Supplement%2020161130.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LBK16%20Pricing%20Supplement%2020161130.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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